

BUDGET WORKSHEET

INCOME ITEMS

| Source of Income | Preliminary | Revised | Revised |
|--|-------------|----------|----------|
| Salary, Wages, Commissions, Tips, Etc. | | | |
| Husband's..... | \$ _____ | \$ _____ | \$ _____ |
| Wife's..... | \$ _____ | \$ _____ | \$ _____ |
| Interest Earned On Savings Accounts | | | |
| Name of Institution: _____ | \$ _____ | \$ _____ | \$ _____ |
| Name of Institution: _____ | \$ _____ | \$ _____ | \$ _____ |
| Interest Earned On Bonds | | | |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| Dividend Income | | | |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| Other Investment Income | | | |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| Social Security Benefits | \$ _____ | \$ _____ | \$ _____ |
| VA Benefits | \$ _____ | \$ _____ | \$ _____ |
| Pensions and/or Annuities Being Received | \$ _____ | \$ _____ | \$ _____ |
| Other Income | | | |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| From: _____ | \$ _____ | \$ _____ | \$ _____ |
| TOTAL INCOME: | \$ _____ | \$ _____ | \$ _____ |

EXPENSE ITEMS

| Source of Expense | Preliminary | Revised | Revised |
|--------------------------|-------------|----------|----------|
| FIXED EXPENSES | | | |
| Mortgage Payment or Rent | | | |
| Personal Residence | \$ _____ | \$ _____ | \$ _____ |
| Other: _____ | \$ _____ | \$ _____ | \$ _____ |
| Car Payments | | | |
| Vehicle: _____ | \$ _____ | \$ _____ | \$ _____ |
| Vehicle; _____ | \$ _____ | \$ _____ | \$ _____ |

BUDGET WORKSHEET (Continued)

EXPENSE ITEMS (Continued)

| Source of Expense | Preliminary | Revised | Revised |
|---|-------------|----------|----------|
| Utilities | | | |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| Loans/Credit Cards | | | |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| Insurance Premiums (Home, Life, Health, Car) | | | |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| Allowances For: | | | |
| Food | \$ _____ | \$ _____ | \$ _____ |
| Clothing..... | \$ _____ | \$ _____ | \$ _____ |
| Medical | \$ _____ | \$ _____ | \$ _____ |
| Savings..... | \$ _____ | \$ _____ | \$ _____ |
| Taxes (Income, Property) | | | |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| TOTAL FIXED EXPENSES: | \$ _____ | \$ _____ | \$ _____ |
| VARIABLE EXPENSES | | | |
| Personal Allowances For: | | | |
| Husband | \$ _____ | \$ _____ | \$ _____ |
| Wife..... | \$ _____ | \$ _____ | \$ _____ |
| Children..... | \$ _____ | \$ _____ | \$ _____ |
| Entertainment/Recreation | \$ _____ | \$ _____ | \$ _____ |
| Household Expenses/Repairs..... | \$ _____ | \$ _____ | \$ _____ |
| Other Expenses (Explain) | | | |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| For: _____ | \$ _____ | \$ _____ | \$ _____ |
| TOTAL VARIABLE EXPENSES: | \$ _____ | \$ _____ | \$ _____ |
| TOTAL EXPENSES (Fixed + Variable) | \$ _____ | \$ _____ | \$ _____ |
| INCOME/EXPENSE SUMMARY: | | | |
| TOTAL INCOME | \$ _____ | \$ _____ | \$ _____ |
| LESS TOTAL EXPENSES (from above)..... | \$ _____ | \$ _____ | \$ _____ |
| SURPLUS (Deficit) | \$ _____ | \$ _____ | \$ _____ |